

TRANSLATION FOR REFERENCE PURPOSES ONLY

This notice has been translated from the original Japanese text of the timely disclosure statement dated September 5, 2023 and is for reference purposes only. In the event of any discrepancy between the original Japanese and this translation, the Japanese text shall prevail.



September 5, 2023

To whom it may concern

Listed Company Name: **Unicharm Corporation**
Company Representative: Takahisa Takahara,
Representative Director
President and Chief Executive Officer
(Code Number: 8113; Prime Market, Tokyo Stock Exchange)
Contact Person: Hirotatsu Shimada,
Managing Executive Officer,
General Manager of Accounting
Control and Finance Division
Telephone Number: +81-3-3451-5111

**Notice Concerning the Result and Completion of the Acquisition of Treasury Shares
(Acquisition of Treasury Shares Pursuant to Provisions of the Articles of Incorporation
Based Upon Paragraph (1) (i) of Article 459 of the Companies Act)**

Unicharm Corporation (the “Company”) hereby announces the following result of the acquisition of its treasury shares under the provision of the Company’s Articles of Incorporation based upon Article 459 (1) (i) of the Companies Act.

The acquisition of the treasury shares, which has been resolved at the meeting of the Board of Directors of the Company held on February 8, 2023, has been completed.

- | | |
|-------------------------------------|---------------------------------------|
| 1. Type of shares acquired: | Common stock |
| 2. Total number of shares acquired: | 95,500 shares |
| 3. Total acquisition price: | 551,595,797 JPY |
| 4. Acquisition period: | September 1, 2023 - September 5, 2023 |
| 5. Method of acquisition: | Purchase on the Tokyo Stock Exchange |

(Reference)

1. Resolution approved by the Board of Directors on February 8, 2023

- | | |
|--|---|
| (1) Type of shares to be acquired: | Common stock |
| (2) Total number of shares to be acquired: | 3,900,000 shares (maximum)
(0.66% of the total issued shares, excluding treasury shares) |
| (3) Total acquisition price: | 17,000,000,000 JPY (maximum) |
| (4) Acquisition period: | February 9, 2023 - December 21, 2023 |
| (5) Acquisition method: | Purchase on the Tokyo Stock Exchange |

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2. Cumulative total of acquired shares that are based on the above-mentioned resolution (As of September 5, 2023)

(1) Total number of shares acquired: 3,079,500 shares

(2) Total value of shares acquired: 16,999,981,183 JPY

END