

TRANSLATION FOR REFERENCE PURPOSES ONLY

This notice has been translated from the original Japanese text of the timely disclosure statement dated August 5, 2020 and is for reference purposes only. In the event of any discrepancy between the original Japanese and this translation, the Japanese text shall prevail.



August 5, 2020

To whom it may concern

Listed Company Name: Unicharm Corporation
Company Representative: Takahisa Takahara,
President and Chief Executive Officer
(Code Number: 8113; First Section, Tokyo Stock Exchange)
Contact Person: Hirotatsu Shimada,
Executive Officer, General Manager of
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**Notice Concerning Fire Occurrence at Unicharm Corporation's Overseas Subsidiary (2nd report)
and recording of provision of allowance for loss on valuation of investment in subsidiaries and
affiliates (non-consolidated performance)**

Regarding the fire accident that occurred at Unicharm India Private Ltd., an overseas subsidiary of Unicharm Corporation (hereinafter the "Company"), which was disclosed in the "Notice concerning Fire Occurrence at Unicharm Corporation's Overseas Subsidiary" dated June 25, 2020, we will inform you of the damage amount as follows.

In addition, we will inform you that we have posted a provision of allowance for loss on valuation of investment in subsidiaries and affiliates (non-consolidated performance) in connection with this fire.

1. Damage amount

In the 2nd quarter of the fiscal year ending December 31, 2020, the total amount of damage was ¥16,148 million, totaling ¥13,252 million of property, plant and equipment such as buildings and equipment of the factory, ¥1,932 million of inventories, and ¥964 million of other related expenses.

2. Future outlook

In the consolidated financial statements for the 2nd quarter of the fiscal year ending December 31, 2020, the above damage amount of ¥16,148 million was recorded as other expenses as a loss due to the fire. The overseas subsidiary had fire insurance for the damaged assets, but since we are currently in discussions with an insurance company and the receipt of the insurance proceeds has not been determined, insurance income is not recorded. There are no revisions to the forecast of full-year consolidated financial results at

this time.

3. Recording of provision of allowance for loss on valuation of investment in subsidiaries and affiliates (non-consolidated performance)

Regarding the stock of Unicharm India Private Ltd. owned by the Company, the provision of allowance for loss on valuation of investment in subsidiaries and affiliates was recorded as an extraordinary loss of ¥17,142 million in the non-consolidated financial statements for the 2nd quarter of the fiscal year ending December 2020, considering the decrease in net assets due to the loss caused by the fire. The provision of allowance for loss on valuation of investment in subsidiaries and affiliates is eliminated in the consolidated financial statements and therefore it does not affect the consolidated financial results.

END

(Reference) Forecast of Consolidated Financial Results for this Fiscal Year (Announced on Feb. 13, 2020) and Consolidated Financial Results for the Previous Fiscal Year

Unit: million of Yen	Net Sales	Core Operating Income	Profit Before Tax	Profit Attributable to Owners of Parent
Forecast of consolidated this year (Ending Dec. 31, 2020)	760,000	100,000	98,000	63,000
Results of consolidated previous year (Ended Dec 31, 2019)	714,233	89,779	69,538	52,638