

TRANSLATION FOR REFERENCE PURPOSES ONLY

This notice has been translated from the original Japanese text of the timely disclosure statement dated December 20, 2018 and is for reference purposes only. In the event of any discrepancy between the original Japanese and this translation, the Japanese text shall prevail.



December 20, 2018

To whom it may concern

Listed Company Name: **Unicharm Corporation**
Company Representative: Takahisa Takahara,
President and Chief Executive Officer
(Code Number: 8113; First Section, Tokyo Stock Exchange)
Contact Person: Atsushi Iwata,
Senior Executive Officer,
General Manager of Accounting
Control and Finance Division
Telephone Number: +81-3-3451-5111

**Notice Concerning the Result of the Acquisition of Treasury Shares
(Acquisition of Treasury Shares Pursuant to Provisions of the Articles of Incorporation
Based Upon Paragraph (1) (i) of Article 459 of the Companies Act)**

Unicharm Corporation (the “Company”) hereby announces the following result of the acquisition of its treasury shares under the provision of the Company’s Articles of Incorporation based upon Article 459 (1) (i) of the Companies Act.

The acquisition of the treasury shares, which has been resolved at the meeting of the Board of Directors of the Company held on November 5, 2018, has been completed.

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|-------------------------------------|--------------------------------------|
| 1. Type of shares acquired: | Common stock |
| 2. Total number of shares acquired: | 1,695,300 shares |
| 3. Total acquisition cost: | JPY 6,035,200,983 |
| 4. Acquisition period: | December 1, 2018 - December 19, 2018 |
| 5. Method of acquisition: | Purchase on the Tokyo Stock Exchange |

(Reference)

- Resolution approved by the Board of Directors on November 5, 2018
 - Type of shares to be acquired: Common stock
 - Total number of shares to be acquired: 5,500,000 shares (maximum)
(0.92% of the total issued shares, excluding treasury shares)
 - Total acquisition cost of shares: JPY 15,500,000,000 (maximum)
 - Acquisition period: November 6, 2018 - December 20, 2018
 - Acquisition: Purchase on the Tokyo Stock Exchange
(through discretionary investment by a securities company)
- Cumulative total of acquired shares that are based on the above-mentioned resolution (As of December 20, 2018)
 - Total number of shares acquired: 4,574,200 shares
 - Total acquisition cost : JPY 15,499,760,563

END