

TRANSLATION FOR REFERENCE PURPOSES ONLY

This notice has been translated from the original Japanese text of the timely disclosure statement dated September 29, 2016 and is for reference purposes only. In the event of any discrepancy between the original Japanese and this translation, the Japanese text shall prevail.



MEMBERSHIP  
September 29, 2016

To whom it may concern

Listed Company Name: **Unicharm Corporation**  
Company Representative: Takahisa Takahara,  
President and Chief Executive Officer  
(Code Number: 8113; First Section, Tokyo Stock Exchange)  
Contact Person: Shigeru Asada,  
Executive Officer, General Manager of  
Accounting Control and Finance Division.  
Telephone Number: +81-3-3451-5111

**Notice Concerning the Results of the Acquisition of Treasury Shares  
(Acquisition of Treasury Shares Pursuant to Provisions of the Articles of Incorporation  
Based Upon Paragraph (1) (i) of Article 459 of the Companies Act)**

Unicharm Corporation (the "Company") hereby announces the following results of the acquisition of its treasury shares under the provision of the Company's Articles of Incorporation based upon Article 459 (1) (i) of the Companies Act.

The acquisition of the treasury shares, which has resolved at the meeting of the Board of Directors of the Company held on May 13, 2016, has been completed.

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|-------------------------------------|--|
| 1. Type of shares acquired:         | Common stock                           |
| 2. Acquisition period:              | September 1, 2016 - September 28, 2016 |
| 3. Total number of shares acquired: | 2,842,200 shares                       |
| 4. Total acquisition price:         | JPY7,189,640,518                       |
| 5. Method of acquisition:           | Purchase on the Tokyo Stock Exchange   |

(Reference)

- Resolution approved by the Board of Directors on May 13, 2016
  - Type of shares to be acquired: Common stock
  - Total number of shares to be acquired: 8,000,000 shares (maximum)  
(1.34% of the total issued shares, excluding treasury shares)
  - Total acquisition price: JPY14,000,000,000 (maximum)
  - Acquisition period: May 16, 2016 - December 27, 2016
- Cumulative total of acquired shares that are based on the above-mentioned resolution (As of September 28, 2016)
  - Total number of shares acquired: 5,717,500 shares
  - Total value of shares acquired: JPY13,999,967,814

END