



**FY2009 Consolidated Financial Results
for the First Quarter Ended June 30, 2009**

(April 1, 2008 through June 30, 2008)

(All financial information has been prepared in accordance with accounting principles generally accepted in Japan)
English translation from the original Japanese-language document "KESSAN TANSHIN"

July 31, 2008

Listed Company Name : Unicharm Corporation
Listing: First Section, Tokyo Stock Exchange in Japan
Code Number : 8113
URL: <http://www.unicharm.co.jp>
Company Representative : Takahisa Takahara , President and Chief Executive Officer
Contact Person : Atsushi Iwata , Executive Officer
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1. Consolidated Results of the First Quarter Ended June 30, 2008

(1) Consolidated financial results

(Amounts less than one million yen are omitted)
(The percentage figures represent the percentage of increase or decrease against the same period of the previous year.)

	Net Sales		Operating Income		Ordinary Income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
1stQ FY 2009	83,947	-	7,574	-	8,122	-	4,117	-
1stQ FY 2008	77,743	11.9	6,122	16.9	6,325	22.5	2,810	3.3

	Net income Per share-basic		Net income Per share-diluted	
	Yen	Yen	Yen	Yen
1stQ FY 2009	64.61	-	-	-
1stQ FY 2008	43.62	43.50	-	-

(2) Consolidated financial position

	Total assets	Shareholders' equity	Ratio of shareholder' equity	shareholder' equity per share
	Million yen	Yen	%	Yen
1stQ FY 2009	273,253	181,476	60.1	2,578.11
1stQ FY 2008	275,435	179,170	58.9	2,545.79

2. Projected Financial Results for the Fiscal Year ending March 31, 2009

(April 1, 2008 through March 31, 2009)

	Net Sales		Operating Income		Ordinary Income		Net Income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Interim	167,000	4.1	14,800	0.6	14,200	△ 2.2	7,100	0.6
Full Year	352,000	4.5	36,000	6.7	34,400	6.4	17,500	4.9

Consolidated Balance Sheets

	1st quarter FY2009 (As of June 30, 2008)		Year Ended FY2008 (As of March 31, 2008)	
	Million yen	%	Million yen	%
(ASSETS)				
I CURRENT ASSETS	155,629	57.0	157,751	57.3
II FIXED ASSETS	273,253	100.0	117,684	42.7
Net property, plant and equipment	85,910	31.4	86,463	31.4
Software and Intangibles	4,649	1.7	3,745	1.4
Investments and Other Assets	27,064	9.9	27,476	9.9
TOTAL	273,253	100.0	275,435	100.0
(LIABILITIES)				
I CURRENT LIABILITIES	77,238	28.3	82,433	30.0
II LONG-TERM LIABILITIES	14,539	5.3	13,831	5.0
TOTAL LIABILITIES	91,777	33.6	96,265	35.0
(Net Assets)				
I Owners' Equity	163,539	59.8	160,785	58.4
II Valuation, Translation Adjustment and Other	772	0.3	1,465	0.5
III Minority Interests	17,164	6.3	16,919	6.1
Total net assets	181,476	66.4	179,170	65.0
Total liabilities, net assets	273,253	100.0	275,435	100.0

Consolidated Statements of Income

	1st quarter FY2009 (As of June 30, 2008)		Year Ended FY2008 (As of March 31, 2008)	
	Million yen	%	Million yen	%
I NET SALES	83,947	100.0	336,864	100.0
II COST OF SALES	50,345	60.0	196,130	58.2
Gross profit	33,601	40.0	140,734	41.8
III SELLING, GENERAL AND ADMINISTRATIVE EXPENSES	26,027	31.0	107,002	31.8
Operating income	7,574	9.0	33,731	10.0
IV NON-OPERATING INCOME	1,093	1.3	2,021	0.6
V NON-OPERATING EXPENSES	545	0.6	3,425	1.0
Ordinary income	8,122	9.7	32,327	9.6
VI EXTRAORDINARY INCOME	6	0.0	398	0.1
VII EXTRAORDINARY LOSSES	163	0.2	832	0.2
Income before Income taxes	7,965	9.5	31,893	9.5
Income Taxes - Current	2,655	3.2	12,509	
Income Taxes - Deferred	75	0.1	△126	
Minority interests in net income	1,117	1.3	2,827	0.8
Net income	4,117	4.9	16,683	5.0