



**FY2006 Consolidated Financial Results  
for Settlement of the Term Ending in March 2006**

(April 1, 2005 through March 31, 2006)

(All financial information has been prepared in accordance with accounting principles generally accepted in Japan)  
English translation from the original Japanese-language document "KESSAN TANSHIN"

April 28, 2006

**Listed Company Name :** Unicharm Corporation  
**Listing :** First Section, Tokyo Stock Exchange in Japan  
**Code Number :** 8113  
**Location of The Head Office :** Ehime Prefecture  
**URL :** <http://www.unicharm.co.jp>  
**Company Representative :** Takahisa Takahara , President and Chief Executive Officer  
**Contact Person :** Atushi Iwata , Executive Officer  
**Telephone Number :** (03) 3447 - 5111  
**Date of Board of Director's meeting to approve financial statement :** Friday , April 28, 2006  
**U.S. Accounting Standards :** Not Applied

**1. Consolidated Results of FY2006 ( April 1, 2005 through March 31, 2006)**

**(1) Consolidated financial results**

(Amounts less than one million yen are omitted)

	Net Sales		Operating Income		Ordinary Income	
	Million yen	%	Million yen	%	Million yen	%
FY 2006	270,380	9.9	28,531	4.6	28,781	2.9
FY 2005	246,050	2.5	27,284 △	11.2	27,978 △	10.1

	Net income		Net income Per share -basic	Net income Per share -diluted	Return on equity	Ratio of ordinary income to total assets	Ratio of ordinary income to net sales
	Million yen	%	Yen	Yen	%	%	%
FY 2006	15,287 △	6.7	229.34	-	10.6	12.4	10.6
FY 2005	16,381	0.9	244.25	-	12.5	13.2	11.4

(Notes) 1: Equity method investment gain or loss:

FY2006 32 million yen

FY2005 105 million yen

2: Average number of shares outstanding (consolidated) :

FY2006 65,775,016 shares

FY2005 66,473,685 shares

3: Changes in accounting policies: No

4: Percentage shown for Net sales, operating income, ordinary income and net income are at the increase or decrease compared with the previous year.

**(2) Consolidated financial position**

	Total assets	Shareholders' equity	Ratio of shareholder' equity	shareholder' equity per share
	Million yen	Yen	%	Yen
FY 2006	250,355	151,182	60.4	2,309.59
FY 2005	215,365	137,696	63.9	2,069.30

(Notes) Number of shares outstanding at year-end (consolidated)

FY2006 65,370,401 shares

FY2005 66,472,140 shares

**(3) Consolidated Cash flows**

	From operating activities	From investing activities	From financing activities	Cash and cash equivalents at the end of year
	Million yen	Million yen	Million yen	Million yen
FY 2006	36,888	△ 20,251	△ 6,217	67,649
FY 2005	20,607	△ 8,437	△ 207	56,359

**(4) Scope of consolidation and equity method**

Number of consolidated subsidiaries	24companies
Number of non-consolidated subsidiaries	-
Number of affiliates	1companies

**(5) Changes in scope of consolidation and equity method**

Consolidated subsidiaries	
(Increase)	2companies
(Decrease)	-
Affiliates accounted for under the equity method	
(Increase)	-
(Decrease)	1companies

**2. Projected Financial Results for the Fiscal Year ending March 31, 2006**

	Net Sales	Operating Income	Ordinary Income
	Million yen	Million yen	Million yen
Interim	140,000	12,400	6,300
Full year	295,000	30,000	16,000

Reference : Forecast net income per share for the 2006 fiscal year: 244.76 yen

(Notes) : The above-mentioned forecast is based on the information which is able to get hand at present, and including a potential risk and uncertainty. Therefore, actual achievements may differ from these forecast due to many factors.

In addition, please refer to 10th to 11th page of appending data about matters, such as precondition of the above-mentioned forecast.