



**FY2005 Consolidated Financial Results
for the Third Quarter Ended December 31, 2004**

(April 1,2004 through December 31,2005)

(All financial information has been prepared in accordance with accounting principles generally accepted in Japan)
English translation from the original Japanese-language document "KESSAN TANSHIN"

December 31, 2004

Listed Company Name : **Unicharm Corporation**
 Listing : **First Section,Tokyo Stock Exchange in Japan**
 Code Number : **8113**
 Location of The Head Office : **Ehime Prefecture**
 URL : **http://www.unicharm.co.jp**
 Company Representative : **Takahisa Takahara ,President and Chief Exective Officer**
 Contact Person : **Shigeki Maruyama ,Managing Director**
 Telephone Number : **(03) 3447 - 5111**
 Date of Board of Director's meeting
 to approve financial statement : **Friday , January 28, 2005**
 U.S. Accounting Standards : **Not Applied**

1.Consolidated Results for the Third Quarter Ended December 31, 2004

(1) Consolidated financial results

(Amounts less than one million yen are omitted)

	Sales		Operating Income		Ordinary Income	
	Million yen	%	Million yen	%	Million yen	%
3rd quarter FY 05	186,019	2.3	22,164	10.3	22,512	11.3
3rd quarter FY 04	181,827	-	24,717	-	25,385	-
FY04	240,109	7.6	30,726	19.1	31,120	20.2

	Net income		Net income Per share-basic		Net income Per share-diluted	
	Million yen	%	Yen	Yen	Yen	Yen
3rd quarter FY 05	12,913	1.9	194.26	-	-	-
3rd quarter FY 04	13,164	-	196.21	-	-	-
FY04	16,239	26.1	240.26	-	-	-

1:Percentage shown for Net sales,operating income ordinary income and net income are at the increase or decrease compared with the previous year.

(2) Consolidated financial position

	Total assets	Shareholders' equity	Raio of shareholder' equity	shareholder' equity per share
	Million yen	Yen	%	Yen
3rd quarter FY 05	211,779	134,614	63.6	2,025.10
3rd quarter FY 04	201,437	119,818	59.5	1,802.45
FY04	209,002	123,708	59.2	1,858.63

(3) Consolidated Cash flows

	From operating activities	From investing activities	From financing activities	Cash and cash equivalents at the end of year
	Million yen	Million yen	Million yen	Million yen
3rd quarter FY 05	11,723	10,144	1,128	47,207
3rd quarter FY 04	24,845	23,669	7,229	35,406
FY04	36,915	25,836	7,933	44,434

(4) Scope of consolidation and equity method

Number of consolidated subsidiaries	24companies
Number of non-consolidated subsidiaries	-
Number of affiliates	2companies

(5) Changes in scope of consolidation and equity method

Consolidated subsidiaries	
(Increase)	-
(Decrease)	-
Affiliates accounted for under the equity method	
(Increase)	-
(Decrease)	-

2. Projected Financial Results for the Fiscal Year ending March 31,2005
(April 1,2004 through March 31,2005)

	Sales	Ordinary Income	Net Income
	Million yen	Million yen	Million yen
FY 05	245,000	27,100	15,300

Reference : Forecast net income per share for the 2005 fiscal year: 227.81 yen

(Notes) : The above-mentioned forecast is based on the information which is able to get hand at present, and including a potential risk and uncertainty. Therefore, actual achievements may differ from these forecast due to many factors.