



FY2005 Consolidated Financial Results for the First Quarter Ended June 30, 2004

(April 1, 2004 through June 30, 2004)

(All financial information has been prepared in accordance with accounting principles generally accepted in Japan)
English translation from the original Japanese-language document "ZAIMU/GYOUSEKI NO GAIKYO"

July 30, 2004

Listed Company Name :	UniCharm Corporation
Listing:	First Section, Tokyo Stock Exchange in Japan
Code Number :	8113
Location of The Head Office :	Ehime Prefecture
URL:	http://www.unicharm.co.jp
Company Representative :	Takahisa Takahara ,President and Chief Operating Officer
Contact Person :	Shigeki Maruyama ,Managing Director
Telephone Number :	(03) 3447 - 5111

1. Consolidated Results for the First Quarter Ended June 30, 2004

(1) Consolidated financial results

(Amounts less than one million yen are omitted)

	Net Sales		Operating Income		Ordinary Income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Q1/FY 2005	60,278	4.5	8,069	2.6	8,199	1.0	4,115	0.2
Q1/FY 2004	57,665	-	7,864	-	8,120	-	4,105	-

	Net income	Net income
	Per share, basic	Per share, diluted
	Yen	Yen
Q1/FY 2005	61.90	-
Q1/FY 2004	60.84	-

(Notes) Percentage shown for Net sales, operating income, ordinary income and net income are at the increase or decrease compared with the previous year.

(2) Consolidated financial position

	Total assets	Shareholders' equity	Ratio of	shareholder' equity
	Million yen	Yen	shareholder' equity	per share
			%	Yen
Q1/FY 2005	205,725	126,764	61.6	1,906.96
Q1/FY 2004	193,670	116,873	60.3	1,732.09

Consolidated Cash flows

	From operating activities	From investing activities	From financing activities	Cash and cash equivalents at the end of year
	Million yen	Million yen	Million yen	Million yen
Q1/FY 2005	2,889	4,151	625	43,788
Q1/FY 2004	7,414	7,536	918	40,513

2. Projected Financial Results for the Fiscal Year ending March 31, 2005

	Net Sales	Ordinary Income	Net income
	Million yen	Million yen	Million yen
Interim	120,000	15,800	8,700
Full year	252,000	32,500	17,400

Reference : Forecast net income per share for the 2005 fiscal year: 261.75 yen

(Notes) : The above-mentioned forecast is based on the information which is able to get hand at present, and including a potential risk and uncertainty. Therefore, actual achievements may differ from these forecast due to many factors.